

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:

W.R. Grace & Co., *et al.*,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

Ref. No. 18664

**NOTICE OF FILING OF THE SEVENTH AMENDED AND RESTATED  
VERIFIED STATEMENT IN CONNECTION WITH THE REPRESENTATION  
OF CREDITORS AS REQUIRED BY FED. R. BANKR. P. 2019  
(EXHIBITS NOT SCANNED BUT ACCESSIBLE BY COURT ORDER)**

TO ALL PARTIES ON THE ATTACHED SERVICE LIST, NOTICE IS HEREBY  
GIVEN THAT:

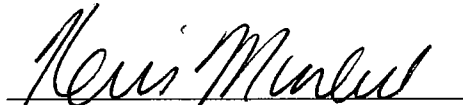
Landis Rath & Cobb LLP and Cohn Whitesell & Goldberg LLP, in compliance with the October 22, 2004 Order of the Court, has filed its **Seventh Amended and Restated Verified Statement in Connection With the Representation of Creditors as Required by Fed. R. Bankr. P. 2019 [D.I. 18664]**.

Exhibits have not been scanned, but have been submitted to the Clerk of the Bankruptcy Court, at the address set forth below, on compact disk format. Said exhibits may be accessed by parties who obtain a Court order authorizing access.

Clerk  
United States Bankruptcy Court  
District of Delaware  
824 Market Street  
Wilmington, DE 19801

Dated: May 5, 2008  
Wilmington, Delaware

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